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Q

A

WHAT ARE TWO REASONS FOR STARTING A SMALL BUSINESS?



YOU CAN OWN A SMALL AMOUNT OF MANY DIFFERENT STOCKS BY INVESTING IN A MUTUAL FUND.

I'M ENLIGHTENED AND WEALTHY

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Q

A

WHAT IS A
MUTUAL FUND?



A WAY TO LOWER
YOUR TAXES AND
EARN EXTRA INCOME.

I'M ENLIGHTENED AND WEALTHY

Q

A

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WHAT IS A “R.O.T.H. IRA?”



AN “INDIVIDUAL RETIREMENT ACCOUNT,” THAT YOU DON’T HAVE TO PAY TAXES ON UNTIL YOU RECEIVE IT AT RETIREMENT.

Q

A

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WHAT IS AN "IRA?"



AN "INDIVIDUAL RETIREMENT ACCOUNT," THAT IS TAX-FREE WHEN YOU WITHDRAW IT AT RETIREMENT.

(BUT YOU PAY TAXES ON IT WHEN YOU DEPOSIT IT)

Q

A

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WHAT IS
FINANCIAL OFFENSE?



WHERE MONEY IS AUTO-
MATICALLY WITHDRAWN
FROM YOUR SAVINGS
OR CHECKING ACCOUNT
AND AUTOMATICALLY
INVESTED IN MUTUAL
FUNDS.

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100

Q

WHAT IS AUTO
PILOT INVESTING?



I'M ENLIGHTENED AND WEALTHY

100

A

ANYTIME YOU
MAKE MONEY.

100

100

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Q

WHAT IS
FINANCIAL DEFENSE?



I'M ENLIGHTENED AND WEALTHY

100

A

A PENNY
DOUBLED...

100

100

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Q

WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR \$1,000 EACH DAY FOR 40 DAYS?



I'M ENLIGHTENED AND WEALTHY

100

A

ANYTIME YOU SPEND MONEY.

100

100

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Q

WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR A MILLION DOLLARS EACH DAY FOR 40 DAYS?



I'M ENLIGHTENED AND WEALTHY

100

A

A PENNY DOUBLED...

100

100

100

100

Q

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A

WHAT WOULD YOU RATHER
HAVE; A PENNY DOUBLED
EACH DAY FOR 40 DAYS,
OR \$10,000 EACH DAY
FOR 40 DAYS?



A PENNY
DOUBLED...

100

100

I'M ENLIGHTENED AND WEALTHY

100

100

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Q

A

WHAT WOULD YOU RATHER HAVE; A PENNY DOUBLED EACH DAY FOR 40 DAYS, OR \$100,000 EACH DAY FOR 40 DAYS?



INCREASE YOUR DEDUCTIBLE, ELIMINATE OVERLAPPING COVERAGE.

100

100

I'M ENLIGHTENED AND WEALTHY

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100

Q

HOW CAN YOU REDUCE
YOUR INSURANCE BILLS?



I'M ENLIGHTENED AND WEALTHY

100

A

A PENNY
DOUBLED...

100

100

Q

A

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HOW DO YOU SAVE
MONEY ON CAR
INSURANCE?



ABOUT 3.4 YEARS
(72 DIVIDED BY 21
= 3.4 YEARS)

Q

A

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HOW LONG DOES IT TAKE FOR A CREDIT CARD AT 21% TO DOUBLE IN DEBT?



INCREASE YOUR DEDUCTIBLE, AND ELIMINATE OVERLAPPING COVERAGE.

100

100

Q

A

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HOW LONG DOES IT
TAKE FOR YOUR
SAVINGS; AT 3%
INTEREST, TO DOUBLE
IN VALUE?



D) \$2,607,064

100

100

I'M ENLIGHTENED AND WEALTHY

100

100

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Q
HOW MUCH MONEY WOULD YOU HAVE IF YOU BOUGHT MCDONALD'S STOCK FOR 66 YEARS AND THE COMPANY INCREASED BY 10% EACH YEAR?

- A) \$101,360 B) \$275,736
C) \$1,564,090 D) \$2,607,064



A
24 YEARS
(72 DIVIDED BY 3
= 24 YEARS)

100

100

I'M ENLIGHTENED AND WEALTHY

100

100

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Q

HOW MUCH WOULD YOU HAVE IF YOU DOUBLED A PENNY EACH DAY FOR 40 DAYS?

- A) \$1 MILLION
- B) \$10 MILLION
- C) \$5 BILLION



A

AN
APARTMENT
BUILDING

100

100

I'M ENLIGHTENED AND WEALTHY

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100

Q

WHAT CAN YOU BUY
FOR A MILLION
DOLLARS?



I'M ENLIGHTENED AND WEALTHY

100

A

C) \$5 BILLION
(\$5,497,558)

100

100

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Q

WHAT IS THE
"S&P 500 STOCK
INDEX?"



I'M ENLIGHTENED AND WEALTHY

A

TRUE,
ON AVERAGE THE S&P
BEATS 2/3 OF THE
MUTUAL FUNDS.

100

100

100

100

Q

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A

**TRUE OR FALSE:
THE S&P 500 INDEX
FUND MAKES MORE
MONEY THAN MOST
MUTUAL FUNDS?**



**A LIST OF THE TOP 500
COMPANIES IN AMERICA.
(WHEN YOU INVEST IN THE S&P
500 INDEX FUND, YOU PURCHASE
A SMALL PART OF EACH OF THE
500 COMPANIES.)**